

UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEET AS AT 31 MARCH 2008

26-May-2008

	AS AT END OF	AS AT PRECEDINGS
	CURRENT QUARTER	FINANCIAL YEAR END
	31-Mar-08	30-Jun-07
	<u>RM'000</u>	<u>RM'000</u>
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant & equipment	2,711	3,233
Expressway development expenditure	1,252,861	1,256,077
Intangible asset	18	18
	<u>1,255,590</u>	<u>1,259,328</u>
<b>Current Assets</b>		
Receivables	279	3,722
Short term deposits	13,210	116,555
Cash and bank balances	6,313	826
Tax recoverables	-	11
	<u>19,802</u>	<u>121,114</u>
<b>TOTAL ASSETS</b>	<u>1,275,392</u>	<u>1,380,442</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to equity holders of parent</b>		
Share capital	90,000	90,000
Share premium	53,633	53,633
Merger reserve	60,000	60,000
Accumulated losses	(53,345)	(240,930)
<b>Total Equity</b>	<u>150,288</u>	<u>(37,297)</u>
<b>Non-current liabilities</b>		
Borrowings	783,119	20,000
Deferred Income	330,492	330,752
	<u>1,113,611</u>	<u>350,752</u>
<b>Current Liabilities</b>		
Borrowings	-	1,048,259
Payables and accruals	11,493	18,728
	<u>11,493</u>	<u>1,066,987</u>
<b>Total liabilities</b>	<u>1,125,104</u>	<u>1,417,739</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>1,275,392</u>	<u>1,380,442</u>
Net assets per share (RM)	0.83	(0.21)
<b>(The Unaudited Condensed Consolidated Balance Sheet should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)</b>		

26-May-2008

UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT FOR THE QUARTER ENDED 31 MARCH 2008

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT PERIOD QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	31-Mar-08	31-Mar-07	31-Mar-08	31-Mar-07
	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>	<u>RM'000</u>
Revenue	8,280	6,948	24,133	21,449
Expenses exclude finance cost and taxation	(3,360)	(3,919)	(12,090)	(10,665)
Other operating income	233,979	1,616	236,452	4,022
Profit from operations	238,899	4,645	248,495	14,806
Finance cost	(10,982)	(23,758)	(60,899)	(72,323)
Profit/(loss) from ordinary activities before taxation	227,917	(19,113)	187,596	(57,517)
Taxation				
- Company and subsidiary companies	(4)	(5)	(11)	(13)
Profit/(loss) after taxation	227,913	(19,118)	187,585	(57,530)
Net profit/(loss) for the period attributable to equity holders of the parent	227,913	(19,118)	187,585	(57,530)
Earnings/(loss) per share (sen)				
- basic	126.62	(10.62)	104.21	(31.96)
- diluted	126.62	(10.62)	104.21	(31.96)

(The Unaudited Condensed Consolidated Income Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

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UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to Equity Holders of the Parent →				Total
	Share capital	Share premium	Merger reserve	Accumulated losses	
	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>	<u>RM '000</u>
At 1 July 2006	90,000	53,633	60,000	(158,047)	<b>45,586</b>
Loss for the period	-	-	-	(57,530)	<b>(57,530)</b>
At 31 March 2007	<b>90,000</b>	<b>53,633</b>	<b>60,000</b>	<b>(215,577)</b>	<b>(11,944)</b>
At 1 July 2007	90,000	53,633	60,000	(240,930)	<b>(37,297)</b>
Profit for the period	-	-	-	187,585	<b>187,585</b>
At 31 March 2008	<b>90,000</b>	<b>53,633</b>	<b>60,000</b>	<b>(53,345)</b>	<b>150,288</b>

(The Unaudited Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)

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UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE QUARTER ENDED 31 MARCH 2008

	9 MONTHS ENDED 31-Mar-08 RM'000	9 MONTHS ENDED 31-Mar-07 RM'000
<b><u>Operating activity</u></b>		
Cash from operations	1,844	9,906
<i>Net cash flow from operating activity</i>	1,844	9,906
<b><u>Investing activities</u></b>		
Proceeds from disposal of fixed assets	347	-
Purchase of property, plant and equipment	(16)	(67)
<i>Net cash flow from investing activities</i>	331	(67)
<b><u>Financing activities</u></b>		
Funds placed in Debt Service Reserve Account	-	(75,000)
Repayment to BaIDS holders	(103,000)	-
Interest received	2,967	2,650
<i>Net cash flow from financing activity</i>	(100,033)	(72,350)
Changes in cash and cash equivalents	(97,858)	(62,511)
Cash and cash equivalents at beginning of the financial period	117,381	102,792
Cash and cash equivalents at end of the financial period	19,523	40,281
Cash and cash equivalents at end of the financial period comprise the following:-		
Short term deposits	13,210	114,069
Cash and bank balances	6,313	1,212
	19,523	115,281
Less: Amount placed in Debt Service Reserve Account	-	(75,000)
	19,523	40,281
<b>(The Unaudited Condensed Consolidated Cash Flow Statements should be read in conjunction with the Group's Annual Audited Financial Statements for the year ended 30 June 2007 and the accompanying explanatory notes attached to the interim financial statements)</b>		